

# Spring 2024 Conference

## Programme

### Tuesday 14<sup>th</sup> May

|       |   |
|-------|---|
| 19.00 | Registration  |
|       | <b>Music Room 2</b>                                 |
| 19.30 | Networking evening including BBQ and Welcome drinks |

### Wednesday 15<sup>th</sup> May

|       |  |  |
|-------|--|--|
| 08.30 | Registration (foyer), breakfast and networking – Garden Suite  |  |
|       | <b>Williams Suite</b>  |  |
| 09:30 | <b>Welcome &amp; Introduction</b><br><i>Araminta Chesters &amp; Richard Sawyer, SyteLine User Group Chairmen</i>   |  |
| 09:40 | <b>Infor Business &amp; Strategy Keynote Address</b><br><i>Mark Humphlett, Industry &amp; Solution Strategy Senior Director, Infor</i>   |  |
|       | Insights on Infor’s vision, business & solution strategy and latest news from the company.   |  |
| 10:15 | <b>Sponsor Intros</b><br><i>Silver sponsors – 3 mins intro each</i><br><i>Cadlink/QBuild</i><br><i>Frontstep</i><br><i>IntelliDash</i><br><i>JPO Solutions</i><br><i>Nutech</i><br><i>Original Software</i><br><i>Renaissance Tech</i> |  |
| 10:30 | Refreshments and networking – Garden Suite   |  |

|       | <b>Williams Suite</b>   | <b>Music Room 1</b>  |
|-------|---|--|
| 11.00 | <b>Getting more from Infor OS</b><br><i>Mark McArdle and Eva Maniega de la Torre, Gradient</i><br><br>Are you looking at getting more from Infor OS? In this live session, we will show you a simple use case which can be adapted to your specific needs. We will walk you through adding an engineering document to IDM, which is routed through a workflow approval process involving workspaces and widgets, before it is made visible on the items and job order forms in SyteLine/CSI. We'll also show you how the workflow can include updates to CSI records, such as revision numbers on the item record and bundle the new document with the Job Packet Print. With time for questions, this will be a great session for anyone who is looking for some insight into how to make Infor OS part of your everyday working practice. | <b>Leveraging functional capabilities in V10 - what are customers missing out on?</b><br><i>Paul Crawshaw, Inforlogic</i><br><br>Infor have shown their commitment and dedication to R&D for Syteline V10 with the bi-annual Feature Releases we now see a variety of new functionality and capability in the system. We invite you to participate in a focused session that will highlight some of the best new features in version 10 where customers will see the most value add. |

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| 11.45 | Changeover break |  |
|-------|------------------|--|

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|       | Williams Suite   | Music Room 1   |
|-------|--|--|
| 11:50 | <p><b>Roundtable (Supply Chain / APS)</b><br/> <i>Hosted by Jonathan Stables (James Walker) &amp; Kevin Riley (Gilberts Blackpool)</i></p> <p>Join us for an update from Marin Haning on the forthcoming APS Enhancements. We will then open the floor to user questions on supply chain, shop floor and APS. Do you have issues with inaccurate routings or past due customer orders? Do you want to know what tools are available to the scheduler to modify the schedule based on demand or to find out which other orders would be affected if you were to expedite a customer order?</p> <p>This is your opportunity to put your query to the experts or seek support for your Enhancement Request. For the chance to win one of 2 x £25 Amazon vouchers, please <a href="#">email</a> your queries in advance.</p> | <p><b>Roundtable (Finance)</b><br/> <i>Hosted by Araminta Chesters (Russell Roof Tiles) &amp; Sarah Taylor (James Walker)</i></p> <p>Join us for an update from Infor on the updated financial statement forms in SyteLine. Do you want to find out more about the Cash Impact Report or the costing analysis workbench? Have you had problems with MTD following the April uplift or want to find out how to revert back to the old UI/UX? Where do the unit codes in your G/L come from? Have you had any issues with the PO Change Status utility our other unexplained purchase price variances in your accounts?</p> <p>We will be joined by a panel of SyteLine financial experts from Infor and our other partners and sponsors so to ensure we cover your query. For the chance to win one of 2 x £25 Amazon vouchers, please <a href="#">email</a> your queries in advance.</p> |
| 12.35 | Lunch and networking – Garden Suite  |  |

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| Williams Suite                                   |   | Music Room 1  |
|--|---|---|
| 13.45  | <p><b>Infor Tech Session</b><br/><i>Amar Dhadli, Infor</i></p> <p>Do you want to find out more about robotic process automation (RPA), GenAI and how these fit into Infor’s Tech Roadmap for SyteLine and the InforOS stack? Join Amar for an update on Infor’s latest technical developments. Topics to be covered include:</p> <ul style="list-style-type: none"> <li>• Development Environment - Changes in way of working due to the Windows Client being withdrawn.</li> <li>• How the new capabilities, such as Infor AI, GenAI, Enterprise Automation, Process Mining etc., will enhance your experience of SyteLine.</li> <li>• New UI enhancements released in April.</li> </ul> | <p><b>Empower your Finance and Management teams with powerful and secure financial reporting</b><br/><i>Steven Oakes, Jon Black, Dave Darby, Cyberscience</i></p> <p>Introducing our powerful Financial Report Writer which empowers Finance to create, publish and manage their financial reports.</p> <p>Join us to learn how Finance and other authorised users can access fast and accurate financial reports and packs.</p> <p>See examples including Profit and Loss with drilldown, Balance Sheet, Expense Analysis and Report Packs, within our dedicated and secure Financial Report Viewer.</p> |
| 14:30 Refreshments and networking – Garden Suite |   |   |
| Williams Suite                                   |   |   |
| 14:50  | <p><b>AGM</b><br/><i>Richard Sawyer &amp; Jonathan Stables</i></p>  |   |
| 15:00  | <p><b>SyteLine Roadmap</b><br/><i>Marin Haning, Infor</i></p> <p>Overview of the key initiatives for the current and future CloudSuite Industrial roadmap aligned with the major themes of Functional Innovation, Durability, Technical Innovation, and Experience.</p>   |   |
| 16.00  | <p><b>Prize Draw &amp; Close</b></p> <p>2 x prizes for Completed Feedback forms<br/>2 x prizes for Supply Chain / APS Roundtable questions<br/>2 x prizes for Finance Roundtable questions</p>  |   |